PRIMIS BUSINESS SWITCH FORM

Use this worksheet to help get things organized as you switch over to Primis.

This form is for personal purposes only. Please keep acccount/card details in a secure location.

Account # (Last 5 digits) Routing # Debit Card # Exp. Date Recurring Payments to Switch Payee Amount Next Scheduled Outstanding Checks Check payable to Amount Date check written Date check cleared	Primis Business Account			Previous Business Account		
Recurring Payments to Switch Payee Amount Next Scheduled Payment Processor Outstanding Checks	Account # (Last 5 di	gits) Rout	ing#	Account # (Last 5 digits)	Routing #	
Payee Amount Next Scheduled Payment Processor Outstanding Checks	Debit Card #		Exp. Date	Debit Card #	Exp. Date	
Outstanding Checks	Recurring Payments to Switch			Merchant Services to Switch		
	Payee	Payee Amount Next Scheduled		Payment Processor		
Check payable to Amount Date check written Date check cleared			Outstand	ding Checks		
	Check payable to	Amour	nt	Date check written	Date check cleared	
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Call us 24/7 at 1-833-477-4647 Primis is a Member FDIC

Other Notes: