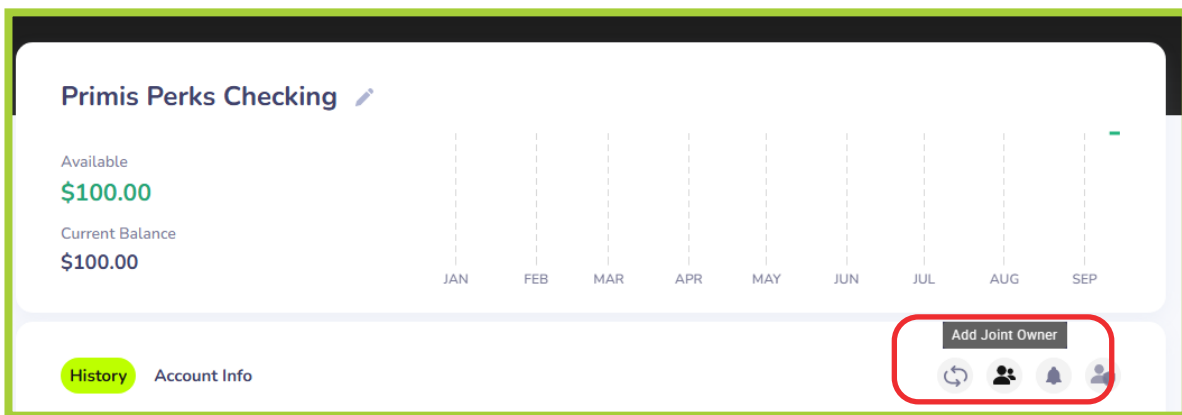


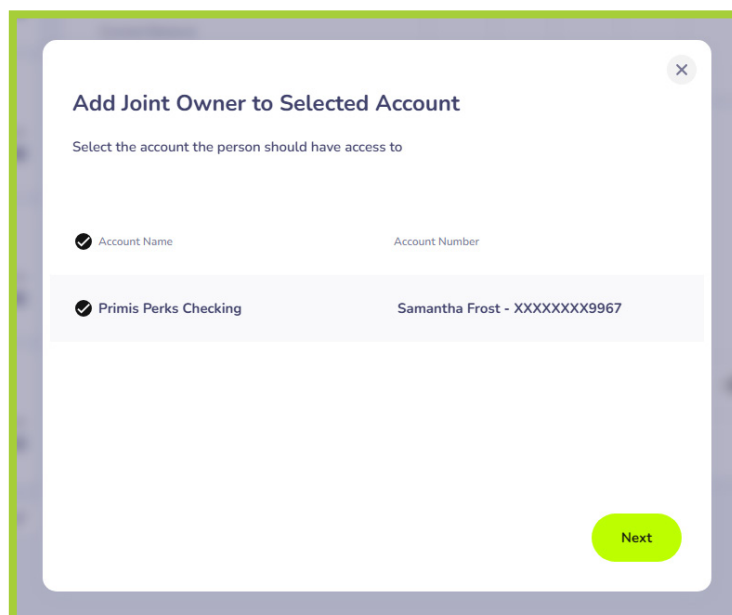
# How to Add a Joint Owner through Online Banking

We've upgraded online banking so you can easily add a joint owner whenever you need.

1. **Log in** to your online banking account.
2. **Select the account** where you want to add a joint owner.
3. **Click the Joint Owner icon** (*represented by two people*)

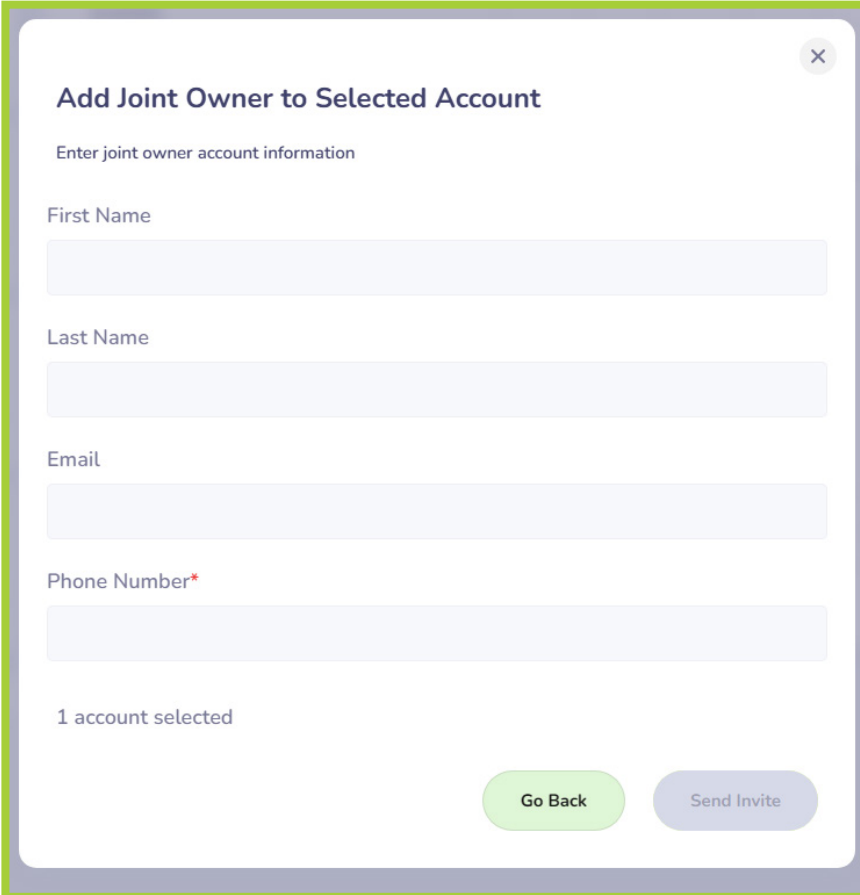


4. **Confirm the account**, then click **Next**.



**5.** On the **Invite a Joint Owner** screen, complete all required fields:

- First Name
- Last Name
- Email Address
- Mobile Phone Number

A screenshot of a mobile application screen titled "Add Joint Owner to Selected Account". The screen has a light gray background with a white rounded rectangle in the center. At the top right of the white area is a close button (an 'x' in a circle). Below the title is a subtitle "Enter joint owner account information". There are four input fields: "First Name", "Last Name", "Email", and "Phone Number\*". The "Phone Number\*" field has a red asterisk indicating it is required. Below the input fields, it says "1 account selected". At the bottom right, there are two buttons: "Go Back" (green) and "Send Invite" (blue).

**6.** Once all information is entered, click **Send Invite**.

**7.** You will be returned to the account overview screen, and **a confirmation message** will appear at the bottom indicated the invite was sent successfully.

**Note:** You will not be able to view, resend, or revoke sent invitations.

**8.** The joint owner will receive an email invitation to accept and join the account.